



Provincial Amounts Transferred From Your Spouse or Common-Law Partner

Schedule AB(S2)
T1 General – 2016

Complete this schedule to **claim** a transfer of the unused part of your spouse's or common-law partner's provincial amounts shown below. **Attach a copy of this schedule to your return.**

If your spouse or common-law partner is filing a return, use the amounts that he or she entered on Form AB428.

If your spouse or common-law partner is not filing a return, use the amounts that he or she would enter on Form AB428 if he or she were filing a return. Attach his or her information slips, but do not attach the return and schedules.

If at the end of the year your spouse or common-law partner was not a resident of Alberta, special rules may apply. For more information, contact the Canada Revenue Agency.

Age amount (if your spouse or common-law partner was 65 years of age or older in 2016):

If his or her net income is \$38,275 or less, enter \$5,141.

Otherwise, enter the amount from line 5808 of his or her Form AB428.

5902 1

Pension income amount:

Enter the amount from line 5836 of his or her Form AB428.

(maximum \$1,421) **5905** + 2

Disability amount:

Enter the amount from line 5844 of his or her Form AB428.

5907 + 3

Tuition and education amounts: Enter the provincial amount designated to you as shown on his or her Form T2202A, TL11A, TL11B, or TL11C.

5909 + 4

Add lines 1 to 4.

= 5

Spouse's or common-law partner's taxable income:

Enter the amount from line 260 of his or her return if it is \$125,000 or less. If the taxable income is more than \$125,000, enter instead the result of the following calculation: amount from line 39 of his or her Form AB428 divided by 10%.

6

Enter the total of lines 5804, 5824, 5828, 5832, 5829, and 5833 of his or her Form AB428 plus line 13 of his or her Schedule AB(S11).

7

His or her adjusted taxable income:

Line 6 minus line 7 (if negative, enter "0")

5912 =

8

Line 5 minus line 8 (if negative, enter "0")

Enter this amount on line 5864 of your Form AB428.

**Provincial amounts transferred from
your spouse or common-law partner**

= 9

See the privacy notice on your return.