

This is **Step 6** in completing your return. Complete this form and **attach a copy** to your return.

Claim only the credits that apply to you.

Part A – Prince Edward Island non-refundable tax credits

		For internal use only	56010	
Basic personal amount	Claim \$9,160	58040		1
Age amount (if born in 1954 or earlier) (use Worksheet PE428)	(maximum \$3,764)	58080	+	2
Spouse or common-law partner amount				
Base amount	8,558	00		3
Your spouse's or common-law partner's net income from line 23600 of their return	–			4
Line 3 minus line 4 (if negative, enter "0")	=		(maximum \$7,780) ▶ 58120 +	5
Amount for an eligible dependant				
Base amount	8,558	00		6
Your eligible dependant's net income from line 23600 of their return	–			7
Line 6 minus line 7 (if negative, enter "0")	=		(maximum \$7,780) ▶ 58160 +	8
Add lines 1, 2, 5, and 8.			=	9
Amount for infirm dependants age 18 or older (use Worksheet PE428)			58200 +	10
Amount for young children (complete the chart after line 97)	Number of months	58229	× \$100 = 58230 +	11
CPP or QPP contributions:				
Amount from line 30800 of your return			58240 +	• 12
Amount from line 31000 of your return			58280 +	• 13
Employment insurance premiums:				
Amount from line 31200 of your return			58300 +	• 14
Amount from line 31217 of your return			58305 +	• 15
Pension income amount	(maximum \$1,000)	58360	+	16
Caregiver amount (use Worksheet PE428)			58400 +	17
Disability amount (for self) (Claim \$6,890, or if you were under 18 years of age, use Worksheet PE428.)			58440 +	18
Disability amount transferred from a dependant (use Worksheet PE428)			58480 +	19
Teacher school supply amount	(maximum \$500)	58500	+	20
Interest paid on your student loans (amount from line 31900 of your return)			58520 +	21
Your tuition and education amounts (attach Schedule PE(S11))			58560 +	22
Tuition and education amounts transferred from a child			58600 +	23
Amounts transferred from your spouse or common-law partner (attach Schedule PE(S2))			58640 +	24
Add lines 9 to 24.			=	25

Continue on the next page.

Part A – Prince Edward Island non-refundable tax credits (continued)

Amount from line 25 of the previous page	26
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Medical expenses:

Amount from line 33099 of your return	58689	27
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Enter whichever is less:

\$1,678 or 3% of the amount from line 23600 of your return	—	28
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Line 27 minus line 28 (if negative, enter "0")	=	29
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Allowable amount of medical expenses for other dependants
(use Worksheet PE428)

58729	+		30
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Add lines 29 and 30.	58769	=	▶	+	31
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Add lines 26 and 31. 58800 = 32

Prince Edward Island non-refundable tax credit rate	×	9.8%	33
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Multiply line 32 by line 33. **58840** = **34**

Donations and gifts:

Amount from line 16 of your federal Schedule 9	× 9.8% =	35
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Amount from line 17 of your federal Schedule 9	×	16.7%	=	+	36
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Add lines 35 and 36. **58969** = **▶** + **37**

Add lines 34 and 37.
Enter this amount on line 50.

Prince Edward Island non-refundable tax credits	61500	=	38
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Part B – Prince Edward Island tax on taxable income

Enter your **taxable income** from line 26000 of your return. _____ 39

Use the amount from line 39 to decide which column to complete.

Amount from line 39					40
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Line 40 minus line 41 (cannot be negative)	— 0.00	— 31,984.00	— 63,969.00	41
	<u> </u>	<u> </u>	<u> </u>	42

	x	9.8%	x	13.8%	x	16.7%	43
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Multiply line 42 by line 43.	=		=		=	44
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Add lines 44 and 45.	+	0 00	+	3,134 00	+	7,548 00	45
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Prince Edward Island tax on taxable income	=		=		=		46
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Part C – Prince Edward Island tax

Enter your Prince Edward Island tax on taxable income from line 46.	47
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Enter your Prince Edward Island tax on split income from Form T1206. **61510** + **• 48**

Add lines 47 and 48.	=	49
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Enter your Prince Edward Island non-refundable tax credits from line 38.	–	50
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Line 49 minus line 50 (if negative, enter "0")	=	51
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Continue on the next page.

Part C – Prince Edward Island tax (continued)

Amount from line 51 of the previous page					52
Prince Edward Island dividend tax credit					
Credit calculated for line 61520 on Worksheet PE428		61520		•	53
Prince Edward Island minimum tax carryover					
Amount from line 40427 of your return		× 57.5% =	61540	+	• 54
Add lines 53 and 54.		=		▶	55
Line 52 minus line 55 (if negative, enter "0")				=	56
Prince Edward Island additional tax for minimum tax purposes					
Amount from line 120 of your Form T691		× 57.5% =		+	57
Add lines 56 and 57.				=	58
Prince Edward Island surtax					
(Amount from line 58		– \$12,500) × 10% (if negative, enter "0")		=	59
Add lines 58 and 59.				=	60

Prince Edward Island low-income tax reduction

If you had a spouse or common-law partner on December 31, 2019, you and your spouse or common-law partner need to decide who will claim this tax reduction for your family. Any unused amount from line 97 can be claimed by the other spouse or common-law partner on line 61 of their Form PE428.

Unused low-income tax reduction from your spouse or common-law partner

Amount from line 97 of your spouse's or common-law partner's Form PE428, if any		63360	–		• 61
Line 60 minus line 61 (if negative, enter "0")					62
Enter this amount on line 76.				=	

If you are claiming an amount on line 61, enter "0" on line 83 and continue on line 84.

If not, continue on line 63.

Adjusted family income for the calculation of the Prince Edward Island low-income tax reduction	Column 1 You	Column 2 Your spouse or common-law partner
Net income from line 23600 of the return		63
Universal child care benefit (UCCB) repayment:		
Amount from line 21300 of the return	+	64
Add lines 63 and 64.	=	65
UCCB income: Amount from line 11700 of the return	–	66
Line 65 minus line 66 (if negative, enter "0")	=	67
Add the amounts on line 67 in columns 1 and 2.		
Enter the result on line 78 on the next page.	Adjusted family income	68

Basic reduction	Claim \$350	63370		69
Age reduction for self	Claim \$250	63380	+	70
Reduction for your spouse or common-law partner	Claim \$350	63390	+	71
Age reduction for your spouse or common-law partner	Claim \$250	63400	+	72
Reduction for an eligible dependant claimed on line 58160	Claim \$350	63410	+	73
Reduction for dependent children born in 2001 or later				
Number of dependent children (do not include a child claimed on line 73)		60999	× \$300 =	74
Add lines 69 to 74.			=	75

Continue on the next page.

Part C – Prince Edward Island tax (continued)

Enter the amount from line 62 of the previous page.

Enter the amount from line 75 of the previous page.

76

77

Adjusted family income

Amount from line 68 of the previous page

78

Base amount

– 17,000.00 79

Line 78 minus line 79 (if negative, enter "0")

= 80

Applicable rate

× 5% 81

Multiply line 80 by line 81

= ▶ – 82

Line 77 minus line 82
(if negative, enter "0")**Prince Edward Island
low-income tax reduction**

= ▶ – 83

Line 76 minus line 83 (if negative, enter "0")

= 84

Enter the provincial foreign tax credit from Form T2036.

– 85

Line 84 minus line 85 (if negative, enter "0")

= 86

Political contribution tax credit

Prince Edward Island political contributions made in 2019

63420 87

Credit calculated for line 88 on Worksheet PE428

(maximum \$500)

– 88

Line 86 minus line 88 (if negative, enter "0")

= 89

Equity tax credit

Enter the equity tax credit from Certificate PE-ETC.

63500 90

Unused Prince Edward Island equity tax credit from your
most recent notice of assessment or reassessment

+ 91

Line 90 plus line 91

(maximum \$7,000)

= ▶ – 92

Line 89 minus line 92 (if negative, enter "0")

Enter the result on line 42800 of your return.

Prince Edward Island tax

= 93

Prince Edward Island volunteer firefighter tax credit

Volunteer firefighter tax credit

Enter this amount on line 47900 of your return.

Claim \$500 63510 94

Unused low-income tax reduction that your spouse or common-law partner can claim

Amount from line 83 above

– 95

Amount from line 60 of the previous page

– 96

Line 95 minus line 96 (if negative, enter "0")

Unused amount

= 97

Details of amount for young children (If you need more space, attach additional pages.)

Child's name	Relationship to you	Date of birth (Year Month Day)			Number of eligible months
					+
					+
Total number of eligible months for all children					=

Enter this amount on line 58229 in Part A.

See the privacy notice on your return.