

Identification & Status

Social Ins No: _____

Date of birth: _____

Prov. Residence: _____

Marital Status: _____

Refund

Balance owing

Spouse Info

Social Ins No: _____

Date of birth: _____

Net income _____

Taxable income: _____

Total Income

Employment income	10100	_____	_____
Other empl. Inc.	10400	_____	_____
Old age sec. pension	11300	_____	_____
CPP	11400	_____	_____
Other pensions	11500	_____	_____
Split-pension amount	11600	_____	_____
UUCB	11700	_____	_____
EI benefit	11900	_____	_____
Taxable dividends	12000	_____	_____
Interest/Investment	12100	_____	_____
Net partnership	12200	_____	_____
RDSP income	12500	_____	_____
Net rental income	12600	_____	_____
Gross rental income	12599	_____	_____
Taxable capital gain	12700	_____	_____
Taxable support	12800	_____	_____
RRSP income	12900	_____	_____
Other income	13000	_____	_____
Net Bus. Income	13500	_____	_____
Gross Bus. inc.	13499	_____	_____
Net Prof. income	13700	_____	_____
Gross Prof. income	13699	_____	_____
Net Comm. Income	13900	_____	_____
Gross Comm. Income	13899	_____	_____
Net Farm. Income	14100	_____	_____
Gross Farm. Income	14099	_____	_____
Net Fishing income	14300	_____	_____
Gross Fishing income	14299	_____	_____
Workers' compensation	14400	_____	_____
Social assistance	14500	_____	_____
Net federal suppl.	14600	_____	_____
Total Income	15000	_____	_____

Net Income

RPP	20700	_____	_____
RRSP	20800	_____	_____
Deduction Split-pension	21000	_____	_____
Union/prof. dues	21200	_____	_____
UCCB repayment	21300	_____	_____
Child care exp.	21400	_____	_____
Disability supports	21500	_____	_____
ABIL deduction	21700	_____	_____
Moving exp.	21900	_____	_____
Allowable support pmnt.	22000	_____	_____
Carrying charges	22100	_____	_____
Deduction for CPP	22200	_____	_____

Expl./Dev. Exp.	22400	_____	_____
Other empl. Exp.	22900	_____	_____
Clergy residence	23100	_____	_____
Other deduction	23200	_____	_____
Soc. Benefits repmnt.	23500	_____	_____
Net Income	23600	_____	_____

Taxable Income

Canadian Forces/police	24400	_____	_____
Security options	24900	_____	_____
Other pmnts deduction	25000	_____	_____
Ltd. Partnership losses	25100	_____	_____
Non-capital losses	25200	_____	_____
Net capital losses	25300	_____	_____
Capital gains ded.	25400	_____	_____
Northern residents ded.	25500	_____	_____
Additional ded.	25600	_____	_____
Taxable Income	26000	_____	_____

Federal tax

Fed. tax on split-inc.	40424	_____	_____
Fed. dividend tax cre.	40425	_____	_____
Min. tax carryover	40427	_____	_____
Basic federal tax	42900	_____	_____
Foreign tax credit	40500	_____	_____
Federal tax	40600	_____	_____
Tot. fed. political contr.	40900	_____	_____
Fed. Poli. Contr. Cre.	41000	_____	_____
Investment tax credit	41200	_____	_____
Special taxes	41800	_____	_____
Net federal tax	42000	_____	_____

Provincial Taxes

CPP payable	42100	_____	_____
EI payable	42120	_____	_____
Social benefits repmnt.	42200	_____	_____
Provincial tax	42800	_____	_____
Yukon First Nations tax	43200	_____	_____
Total payable	43500	_____	_____

Direct Deposit Instruction

Branch number	46000	_____
Institution number	46100	_____
Account number	46200	_____

Federal non-refundable credits

Basic personal amount	30000	_____	_____
Age amount	30100	_____	_____
Spouse amount	30300	_____	_____
Amt. for eligible dep.	30400	_____	_____
Family care amt.	30500	_____	_____
Amt. infirm dep. 18+	30450	_____	_____
CPP thru. Empl.	30800	_____	_____
CPP on self-empl.	31000	_____	_____
EI thru. Empl.	31200	_____	_____
EI on self-empl.	31217	_____	_____
Canada employment	31260	_____	_____
Home accessibility	31285	_____	_____
Home buyer's amt.	31270	_____	_____
Adoption exp.	31300	_____	_____
Pension income amt.	31400	_____	_____
Disability amt.	31600	_____	_____
Disa. amt. transferred	31800	_____	_____
Interest on stu. Loans	31900	_____	_____
Tuition/Edu./Textbooks	32300	_____	_____
Tuition transferred	32400	_____	_____
Trans. from spouse	32600	_____	_____
Medical expenses	33200	_____	_____
Donations	34900	_____	_____
Tot. Non-ref credits	35000	_____	_____

Refundable Credits

Tot.income tax ded.	43700	_____	_____
Ref. QC abatement	44000	_____	_____
CPP overpayment	44800	_____	_____
Climate action Incentive	45110	_____	_____
EI overpayment	45000	_____	_____
Ref. med. exp. suppl.	45200	_____	_____
WITB	45300	_____	_____
Ref. invest. tax credit	45400	_____	_____
XII.2 trust tax credit	45600	_____	_____
GST/HST rebate	45700	_____	_____
Supply tax credit	46900	_____	_____
Tax paid by instalments	47600	_____	_____
Prov. (Terr.) tax credit	47900	_____	_____
Total credits	48200	_____	_____

Benefit Summary and Carry-forward Items

GST Rebate (estimate)	_____	Unused RRSP	_____	Unused Moving Exp.	_____
CCTB Benefit (estimate)	_____	Unused Fed. Tuition	_____	Ontario Trillium Benefit	_____
New RRSP Room earned	_____	Unused Prov. Tuition	_____		
Ontario Child benefit (estimate)	_____	Capital Loss	_____		